

SPECIAL RELEASE

SUMMARY INFLATION REPORT CONSUMER PRICE INDEX (2018 – Base Year)

February 2025

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> Table 1. Year-on-Year Inflation Rate by Province and HUC, Eastern Visayas: February 2024, January 2025, February 2025, and Year-to-date (In percent, 2018 – Base Year)

Area	February 2024	January 2025	February 2025	Year-to- date*
Philippines	3.4	2.9	2.1	2.5
Eastern Visayas	3.7	1.3	1.1	1.2
Biliran	5.2	1.1	1.6	1.4
Eastern Samar	3.5	3.0	1.8	2.4
Leyte	3.1	1.1	1.5	1.3
Northern Samar	4.2	0.8	0.7	0.8
Samar	5.7	0.5	0.1	0.3
Southern Leyte	3.4	2.2	1.1	1.7
Tacloban City	2.5	1.0	1.1	1.0

Note:

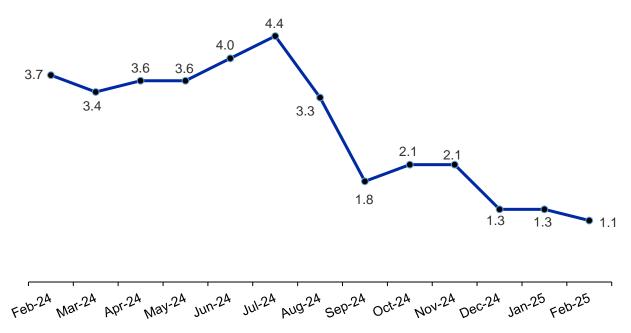
*Year-on-year change of average CPI for February 2025 vs. 2024.

Source: Philippine Statistics Authority

Eastern Visayas

The Inflation Rate (IR) in Eastern Visayas decreased to 1.1 percent in February 2025 from 1.3 percent in January 2025. This brings the region's average IR from January to February 2025 to 1.2 percent. The regional IR was lower than the 2.1 percent national IR in February 2025. Moreover, the regional IR in February 2024 was higher at 3.7 percent (Table 1 and 2).

Figure 1. Year-on-Year Inflation Rate, Eastern Visayas: February 2024 to February 2025 (In percent, 2018 – Base Year)



Source: Philippine Statistics Authority

Main Drivers to the Downward Trend of the Regional Inflation

The downtrend of the regional IR in February 2025 was primarily brought about by the slower IR of the heavily weighted food and non-alcoholic beverages at 0.7 percent in February 2025 from 1.0 percent in January 2025. The slower IR for transport commodity group at 0.1 percent in February 2025 from 0.6 percent in the previous month also contributed to the downtrend of the regional IR. Moreover, the slower IR of personal care, and miscellaneous goods and services at 1.3 percent in February 2025 from 1.7 percent in January 2025 contributed to the overall decrease of the regional IR.

In addition, the commodity groups of health and recreation, sport and culture registered slower IR in February 2025 at 1.6 percent and 1.8 percent, from 1.7 percent and 2.0 percent in January 2025, respectively.

In contrast, the commodity group of alcoholic beverages and tobacco registered higher IR at 3.4 percent in February 2025 from 3.0 percent in January 2025. In addition, housing, water, electricity, gas and other fuel also recorded higher IR at 2.2 percent in February 2025 from 1.7 percent in January 2025.

Meanwhile, the following commodity groups retained their previous month's IR:

- a. Clothing and footwear, 0.8 percent:
- b. Furnishings, household equipment and routine household maintenance, 1.2 percent;
- c. Information and communication, 0.3 percent;
- d. Education services; 8.2 percent; and
- e. Restaurants and accommodation services, 0.9 percent

The IR for financial services remained at zero percent during the month (Table 3).

Main Contributors to the Regional Inflation

The top three commodity groups that contributed to the February 2025 regional IR were the following:

- a. Housing, water, electricity, gas and other fuels, with 34.6 percent share or 0.4 percentage points;
- b. Food and non-alcoholic beverages with 28.5 percent share or 0.3 percentage point;
- c. Education services, with 8.4 percent share or 0.1 percentage point.

Food Inflation

The IR for food index further decreased to 0.6 percent in February 2025 from 0.9 percent in January 2025. The IR for food in February 2024 was higher at 7.0 percent (Table 3).

The decrease of the IR for food in February 2025 was primarily influenced by the faster annual price decrease of rice at 6.3 percent during the month from its annual price decrease of 4.2 percent IR in January 2025. The slower IR of the commodity group of vegetables, tubers, plantains, cooking bananas and pulses at 6.0 percent during the month from 8.7 percent in January 2025 also contributed to the downtrend.

In addition, the commodity group of sugar, confectionary and desserts recorded faster annual price decline of 2.0 percent in February 2025 from its annual price decrease of 1.9 percent in January 2025.

Moreover, flour, bread and other bakery products, pasta products, and other cereals commodity group recorded slower IR at 1.6 percent in February 2025 from 1.7 percent in January 2025.

In contrast, higher IRs were recorded in the following commodity groups:

- a. Corn, 1.5 percent from 0.9 percent;
- b. Meat and other parts of slaughtered land animals, 3.7 percent from 1.0 percent:
- c. Fish and other seafood, 4.9 percent from 4.5 percent;
- d. Milk, other dairy products and eggs, 2.3 percent from 2.0 percent;
- e. Fruits and nuts, 5.9 percent from 4.5 percent; and
- f. Ready-made food and other food products not elsewhere classified, 5.0 percent from 4.9 percent.

In addition, oils and fats commodity group retained its previous month's annual price decrease of 0.2 percent.

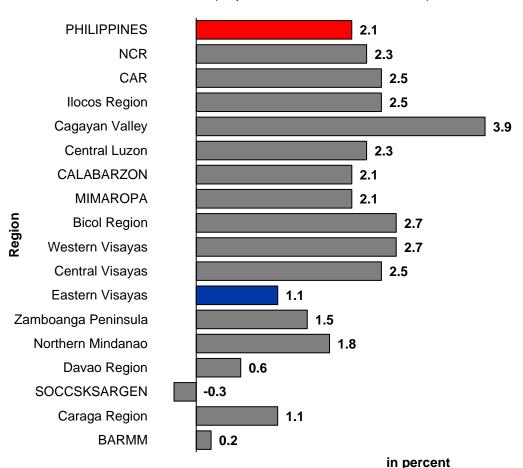
Main Contributors to the Food Inflation

Food inflation shared 22.5 percent or 0.3 percentage point to the overall IR in February 2025. The food groups with the highest contribution to the food inflation during the month were the following:

- a. Fish and other seafood, with 221.0 percent share or 1.33 percentage point;
- b. Meat and other parts of slaughtered land animals, with 143.6 percent share or 0.9 percentage point; and
- c. Vegetables, tubers, plantains, cooking bananas and pulses with 117.0 percent share or 0.7 percentage point.

Inflation Rate by Region

Figure 2. Year-on-Year Inflation Rate by Region: February 2025 (In percent, 2018 – Base Year)



Source: Philippine Statistics Authority

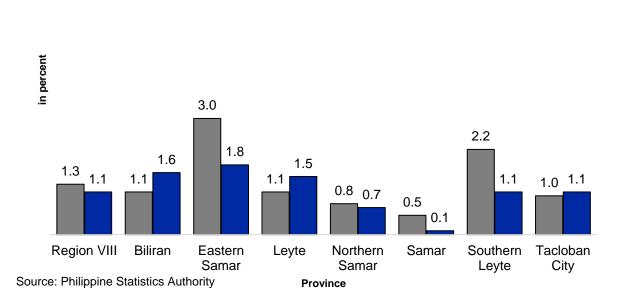
In comparison with their IRs in January 2025, all the regions recorded lower IRs in February 2025, except for Central Visayas which retained its previous month's IR. Eastern Visayas' IR at 1.1 percent ranked fourth lowest among the regions during the month in review and was at par with Caraga Region. In February 2025, SOCCSKSARGEN recorded the lowest IR at 0.3 percent annual price drop while Cagayan Valley recorded the highest IR at 3.9 percent. (Figure 2 and Table 4).

Inflation Rate by Province/HUC

Figure 3. Year-on-Year Inflation Rate by Province/HUC, Eastern Visayas: January 2025 to February 2025 (In Percent, 2018 – Base Year)

■ Feb-25

■Jan-25



Relative to their IRs in January 2025, Eastern Samar, Northern Samar, Samar, and Southern Leyte registered lower IRs in February 2025. On the other hand, Biliran Leyte, and the lone Highly Urbanized City (HUC) of Tacloban recorded higher IRs during the month. Among the provinces, Eastern Samar posted the highest IR at 1.8 percent in February 2025. This was followed by Biliran at 1.6 percent, Leyte at 1.5 percent, Southern Leyte at 1.1 percent, and Northern Samar at 0.7 percent. The lowest IR among the provinces was registered in Samar at 0.1 percent. Meanwhile, Tacloban City, registered 1.1 percent IR in February 2025 (Figure 3 and Table 5).

Table 2. Year-on-Year Inflation Rate, Eastern Visayas: January 2020 to February 2025 (In Percent, 2018 – Base Year)

Month -	Year							
WOITH	2020	2021	2022	2023	2024	2025		
January	2.0	2.9	5.2	6.9	3.8	1.3		
February	1.9	3.9	5.0	6.3	3.7	1.1		
March	1.8	4.2	5.3	5.9	3.4			
April	1.2	4.5	6.1	4.7	3.6			
May	1.7	4.3	6.3	4.2	3.6			
June	1.5	4.5	6.8	3.3	4.0			
July	2.0	4.4	7.5	2.4	4.4			
August	2.7	4.5	7.2	3.1	3.3			
September	3.0	4.6	6.9	4.9	1.8			
October	2.5	5.1	7.4	4.0	2.1			
November	2.4	5.0	7.9	3.5	2.1			
December	3.1	4.2	7.8	4.3	1.3			
Average	2.1	4.3	6.6	4.4	3.1	1.2		

Source: Philippine Statistics Authority

Table 3. Consumer Price Index and Year-on-Year Inflation Rate by Commodity Group, Eastern Visayas: February 2024, January 2025, and February 2025 (2018 – Base Year)

0		CPI		Infla	tion Rate	e (%)
Commodity Group	Feb-24	Jan-25	Feb-25			Feb-25
ALL ITEMS	124.7	126.1	126.1	3.7	1.3	1.1
I. FOOD AND NON-ALCOHOLIC BEVERAGES	130.6	131.8	131.5	6.7	1.0	0.7
*Food	131.8	132.9	132.6	7.0	0.9	0.6
Cereals and Cereal Products	124.1	120.1	118.4	21.7	-2.9	-4.6
Cereals	123.2	117.8	115.7	27.3	-4.1	-6.1
Rice	123.7	118.0	115.9	27.9	-4.2	-6.3
Corn	106.4	107.4	108.1	5.7	0.9	1.5
Flour, Bread and Other Bakery Products, Pasta Products, and Other Cereals	127.7	129.7	129.8	3.7	1.7	1.6
Meat and Other Parts of Slaughtered Land Animals	136.7	139.7	141.7	-1.7	1.0	3.7
Fish and Other Seafood	133.4	138.3	139.9	-2.1	4.5	4.9
Milk, Other Dairy Products, and Eggs	130.7	133.5	133.7	5.4	2.0	2.3
Oils and Fats	126.0	125.7	125.7	-0.2	-0.2	-0.2
Fruits and Nuts	157.7	167.3	167.0	14.3	4.5	5.9
Vegetables, Tubers, Plantains, Cooking Bananas and Pulses	150.1	161.5	159.1	-12.0	8.7	6.0
Sugar, Confectionery and Desserts	148.3	145.9	145.3	0.3	-1.9	-2.0
Ready-Made Food and Other Food Products N.E.C.	123.9	129.8	130.1	3.4	4.9	5.0
*Non-alcoholic Beverages	115.9	117.8	118.2	3.9	1.8	2.0

Table 3 - Continued

Commodity Crown		CPI		Inflation Ra		te (%)	
Commodity Group	Feb-24	Jan-25	Feb-25	Feb-24 J		eb-25	
II. ALCOHOLIC BEVERAGES AND TOBACCO	139.5	143.2	144.2	8.0	3.0	3.4	
Alcoholic Beverages	122.9	126.0	126.1	3.5	2.7	2.6	
Tobacco	164.2	169.1	171.2	13.3	3.5	4.3	
Other Vegetable-Based Tobacco Products	131.0	131.0	131.0	4.9	-	-	
NON-FOOD	118.5	120.0	120.2	0.7	1.4	1.4	
III. CLOTHING AND FOOTWEAR	111.3	112.2	112.2	0.6	0.8	8.0	
Clothing	110.1	110.7	110.7	0.3	0.5	0.5	
Footwear	114.3	115.9	115.9	1.2	1.5	1.4	
IV. HOUSING, WATER, ELECTRICITY, GAS AND OTHER FUELS	117.2	119.2	119.8	-1.6	1.7	2.2	
Actual Rentals for Housing	120.9	123.4	123.4	1.6	2.0	2.1	
Maintenance, Repair and Security of the Dwelling	113.6	114.0	114.1	1.0	0.4	0.4	
Water Supply and Miscellaneous Services Relating to the Dwelling	106.0	106.5	106.5	5.9	0.5	0.5	
Electricity, Gas and Other Fuels	113.1	114.8	116.2	-7.1	1.5	2.7	
V. FURNISHINGS, HOUSEHOLD EQUIPMENT AND ROUTINE HOUSEHOLD MAINTENANCE	120.8	122.1	122.2	5.2	1.2	1.2	
Furniture and Furnishings, and Loose Carpets	114.0	115.1	115.1	6.0	1.1	1.0	
Household Textiles	107.4	107.4	107.5	0.1	0.3	0.1	
Household Appliances	112.8	112.9	113.0	1.0	0.4	0.2	
Glassware, Tableware and Household Utensils	108.8	109.9	110.1	2.5	1.4	1.2	
Tools and Equipment for House and Garden	112.8	116.9	116.8	1.9	3.9	3.5	
Goods and Services for Routine Household Maintenance	124.3	125.8	125.9	6.3	1.3	1.3	
VI. HEALTH	115.0	116.8	116.8	3.0	1.7	1.6	
Medicines and Health Products	113.4	115.0	115.0	3.1	1.7	1.4	
Outpatient Care Services	120.3	123.4	123.4	1.9	2.6	2.6	
Inpatient Care Services	117.6	119.0	119.0	3.2	1.5	1.2	
Other Health Services	119.5	119.7	119.8	2.8	0.2	0.3	
VII. TRANSPORT	127.1	126.8	127.2	0.1	0.6	0.1	
Purchase of Vehicles	112.4	112.5	112.5	2.2	0.1	0.1	
Operation of Personal Transport Equipment	136.9	134.1	134.6	-2.3	0.9	-1.7	
Passenger Transport Services	129.0	130.2	130.7	0.9	0.7	1.3	
Transport Services of Goods	105.8	105.8	105.8	1.3	-	-	
VIII. INFORMATION AND COMMUNICATION	103.0	103.3	103.3	0.4	0.3	0.3	
Information and Communication Equipment	103.1	103.7	103.7	0.9	0.6	0.6	
Information and Communication Services	102.9	103.0	103.0	0.1	0.1	0.1	

Note: - zero inflation rate or no change in prices

Table 3 - Continued

Commodity Crays		CPI		Inflation Rate (%)		
Commodity Group	Feb-24	Jan-25	Feb-25	Feb-24	Jan-25	Feb-25
IX. RECREATION, SPORT AND CULTURE	107.5	109.3	109.4	2.2	2.0	1.8
Recreational Durables	100.3	100.3	100.3	-	-	-
Other Recreational Goods	102.5	103.3	103.3	0.8	0.8	0.8
Garden Products and Pets	117.0	118.0	118.1	4.6	1.1	0.9
Recreational Services	92.7	92.7	92.7	-	-	-
Cultural Goods	109.1	110.2	110.1	2.2	1.0	0.9
Cultural Services	102.1	102.1	102.1	-	-	-
Newspapers, Books and Stationery	115.5	119.0	119.2	3.1	3.5	3.2
Package Holidays	100.0	100.0	100.0	-	-	-
X. EDUCATION SERVICES	110.3	119.3	119.3	1.4	8.2	8.2
Early Childhood and Primary Education	105.6	128.6	128.6	0.7	21.8	21.8
Secondary Education	115.1	125.2	125.2	1.3	8.8	8.8
Tertiary Education	108.5	110.8	110.8	1.9	2.1	2.1
Education Not Defined by Level	128.6	128.2	128.2	-	-0.3	-0.3
XI. RESTAURANTS AND ACCOMMODATION SERVICES	130.6	131.8	131.8	3.7	0.9	0.9
Food and Beverage Serving Services	132.0	133.1	133.1	3.9	0.9	0.8
Accommodation Services	105.9	108.1	108.1	3.4	2.4	2.1
XII. FINANCIAL SERVICES	147.0	147.0	147.0	-	-	-
Financial Services	147.0	147.0	147.0	-	-	-
XIII. PERSONAL CARE, AND MISCELLANEOUS GOODS AND SERVICES	114.7	116.1	116.2	2.9	1.7	1.3
Personal Care	115.5	117.0	117.1	3.1	1.7	1.4
Other Personal Effects	109.4	109.7	109.9	1.0	0.5	0.5
Other Services	107.1	109.0	109.0	6.6	1.8	1.8

Note: - zero inflation rate or no change in prices Source: Philippine Statistics Authority

Table 4. Consumer Price Index and Year-on-Year Inflation Rate by Region: February 2024, January 2025, and February 2025 (2018 – Base Year)

Pagion		CPI		Infla	tion Rate	(%)
Region	Feb-24	Jan-25	Feb-25	Feb-24	Jan-25	Feb-25
Philippines	125.5	128.4	128.1	3.4	2.9	2.1
NCR	121.9	124.9	124.7	3.2	2.8	2.3
CAR	123.7	128.0	126.8	3.1	4.1	2.5
Ilocos Region	123.4	126.7	126.5	2.0	2.9	2.5
Cagayan Valley	125.2	130.9	130.1	2.5	5.1	3.9
Central Luzon	129.7	133.4	132.7	4.8	3.4	2.3
CALABARZON	125.6	128.4	128.3	3.3	3.1	2.1
MIMAROPA	131.0	133.8	133.8	3.4	2.4	2.1
Bicol Region	130.4	134.1	133.9	2.9	3.2	2.7
Western Visayas	127.8	131.1	131.3	2.7	3.6	2.7
Central Visayas	120.0	122.8	123.0	2.7	2.5	2.5
Eastern Visayas	124.7	126.1	126.1	3.7	1.3	1.1
Zamboanga Peninsula	123.1	125.7	125.0	2.2	2.9	1.5
Northern Mindanao	126.4	129.2	128.7	3.4	2.9	1.8
Davao Region	128.3	129.7	129.1	4.8	2.1	0.6
SOCCSKSARGEN	128.4	128.7	128.0	5.0	1.1	-0.3
Caraga Region	126.5	127.7	127.9	2.7	1.4	1.1
BARMM	125.6	126.5	125.9	5.3	1.6	0.2

Source: Philippine Statistics Authority

Table 5. Consumer Price Index and Year-on-Year Inflation Rate by Province/HUC, Eastern Visayas: February 2024, January 2025, and February 2025 (2018 – Base Year)

Province/HUC		CPI		Infla	(%)	
Province/HUC	Feb-24	Jan-25	Feb-25	Feb-24	Jan-25	Feb-25
Eastern Visayas	124.7	126.1	126.1	3.7	1.3	1.1
Biliran	121.5	122.6	123.5	5.2	1.1	1.6
Eastern Samar	126.6	129.9	128.9	3.5	3.0	1.8
Leyte	123.7	124.9	125.6	3.1	1.1	1.5
Northern Samar	124.8	126.4	125.7	4.2	0.8	0.7
Samar	130.5	131.5	130.6	5.7	0.5	0.1
Southern Leyte	122.6	123.9	124.0	3.4	2.2	1.1
Tacloban City	119.9	120.7	121.2	2.5	1.0	1.1

Source: Philippine Statistics Authority

TECHNICAL NOTES

The current CPI series is 2018-based. The rebasing to 2018 is the 12th base period and 11th rebasing for CPI. The five steps involved in the rebasing/computing of CPI are as follows: (1) identification of the base year (2) determination of the market basket (3) determination of household consumption patterns/weights (4) monitoring of prices of items in the basket and (5) computation of CPI.

The 2018-based CPI series uses the same method of computation as the 2012-based CPI series, which is chained Laspeyres formula.

BASE YEAR - is a period at which the index number is set to 100. It is the reference point of the index number series. The CPI is rebased from 2012 to 2018.

CONSUMER PRICE INDEX (CPI) - is an indicator of the change in the average prices of a fixed basket of goods and services commonly purchased by households relative to a base year.

DEFLATION - is the decline in prices for goods and services that happens when the inflation rate dips below zero percent.

INFLATION RATE (IR) - is the annual rate of change or the year-on-year changes in CPI. It indicates how fast or how slow price changes over two time periods (year-on-year). Contrary to common knowledge, low inflation does not necessarily connote that prices of commodities are falling. It means that prices continue to increase but at a slower rate.

MARKET BASKET - refers to a sample of goods and services commonly purchased by the households. The market basket for CPI was updated using the results of the 2021 Survey of Key Informants (SKI). The commodities included in the 2018-based CPI market basket were the modal commodities which were considered as the most commonly purchased/availed commodities by the households. The commodities in the 2018-based CPI market basket were grouped/classified according to the 2020 Philippine Classification of Individual Consumption According to Purpose (PCOICOP).

MONITORING OF PRICES - involves establishing baseline information for the prices of the items in the base year and monitoring the prices of the items on a regular basis. Data collection for the CPI is done by the provincial office twice a month, except for petroleum products which are monitored on a weekly basis, every Friday. First collection phase is done during the first five days of the month while the second phase is on the 15th to 17th day of the month.

PURCHASING POWER OF PESO (PPP) - gives an indication of the real value of peso (how much it is worth) in a given period relative to its value in the base period. It is computed as the reciprocal of CPI multiplied by 100.

RETAIL PRICE - refers to the actual price at which retailers sell a commodity on spot or earliest delivery, usually in small quantities for consumption and not for resale. It is confined to transactions on cash basis in the free market and excludes underground prices and prices of commodities that are on sale as in summer sales, anniversary sales, Christmas sales, etc.

WEIGHTS - is a value attached to a commodity or group of commodities to indicate the relative importance of that commodity or group of commodities in the market basket. The weights for the 2018-based CPI were derived from the expenditure data of the 2018 Family Income and Expenditure Survey (FIES). The weight for each commodity/group of commodities is the proportion of the expenditure commodity/group of commodities to the total national expenditure. The sum of the weights of the commodity groups at the national level is equal to 100.

WILMA A. PERANTE Regional Director